



## How to Give Financial Advice to Couples: Essential Skills for Balancing High-Net-Worth Clients' Needs

By Kathleen Burns Kingsbury

McGraw-Hill Education - Europe. Hardback. Book Condition: new. BRAND NEW, How to Give Financial Advice to Couples: Essential Skills for Balancing High-Net-Worth Clients' Needs, Kathleen Burns Kingsbury, You can discover the secrets to attracting and retaining affluent couples. Fact: A startling 70 percent of widows fire the couple's financial advisor within one year of the death of their spouse - the main reason being that the advisor had failed to develop a trusting relationship with both partners. You can be the exception by developing the essential skills needed to be a couplefriendly advisor. And Kathleen Burns Kingsbury, a leading wealth psychology expert, shows you exactly how to develop these skills. How to Give Financial Advice to Couples teaches you how to avoid common traps like subtly siding with one member of the couple, failing to plan adequately with both partners, and sidestepping difficult financial conversations for fear of upsetting the wealth creator. A leading wealth psychology expert, Kathleen Burns Kingsbury reveals everything you need to know about the psychology of couples in order to serve them better. Along the way, she offers specific tips and techniques for managing the challenges inherent in advising traditional and nontraditional couples. Kingsbury reveals: the top myths about...



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